The Future of Medical
Tourism and
Opportunities for Growth



Biggest Challenges All Providers Have:



Market Opportunity

\$100 billion

13+ million consumers traveling globally for medical procedures.

Growing at 15% to 25% annually.





Do you know what's **working** for your organization?

Do you know what needs to be *improved* inside or what needs to be *fixed*?



Trust is the #1 Factor of how patients choose

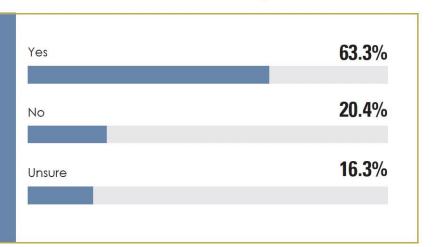
Almost 50% patients who inquired to go to you for medical treatment:

- They don't think they will get the medical outcome you promised
- Hidden fees and Money being stolen



Insights on the Influence of Accreditation in Decision-Making:

If yes, did the accreditation influence your decision to choose that healthcare provider?





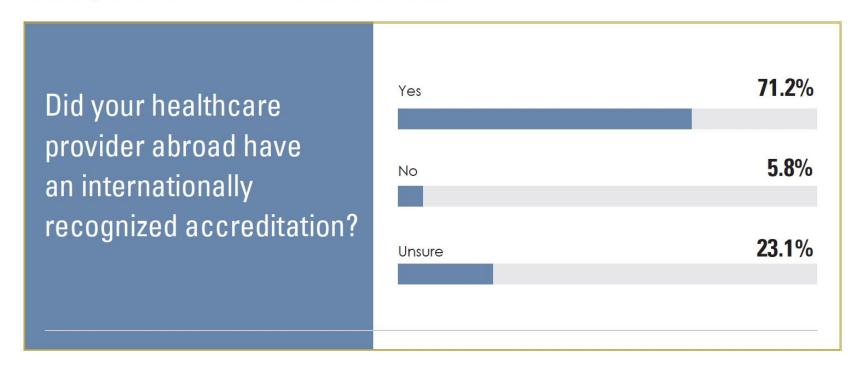
6 out of 10

medical tourists place a high importance on accreditation, indicating its critical role in their decision-making process.

Source: 2024 Medical Tourism Patient Survey



The Importance of Accreditation and Trust



Source: 2024 Medical Tourism Patient Survey



What are you doing to solve these problems if you want to increase your patient conversion?

If you are losing **500 patients** a year at \$5,000 USD

USD = \$2.5 million USD annually





Accreditation

Are you moving to accreditation?





- Does this accreditation mean anything to patients in your target markets?
- Are you doing it solely to get international patients?







How do you separate yourselves from the bad players in the industry that have **bad outcomes**, **steal money** and have **hidden fees**?

Montana Daniel

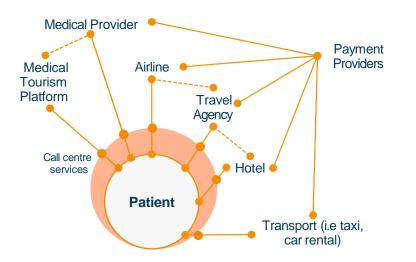
The industry today is Fragmented



This is how all of you are doing business today?

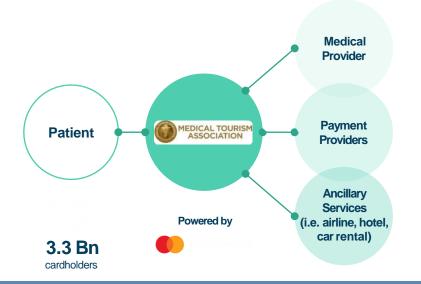
Current Model

- Concierge facilitates treatment but not payment
- Requires all participants to 'assume' a level of trust, rather than trust by design in the process
- Poor consumer & provider experience



Enhanced Model

- Concierge receives payment from the patient
- Patient has scheme guarantee over payment, provider has confirmation of booking & payment assurance
- Concierge makes payment to provider on service delivery







Google Ads are too expensive, not sustainable.

Social media advertising doesn't work for you...



Facilitator **referrals** aren't growing?

Partnerships
with website lead
generation sites aren't
scaling for you?







Don't waste money hiring management consultants to try to grow your business.



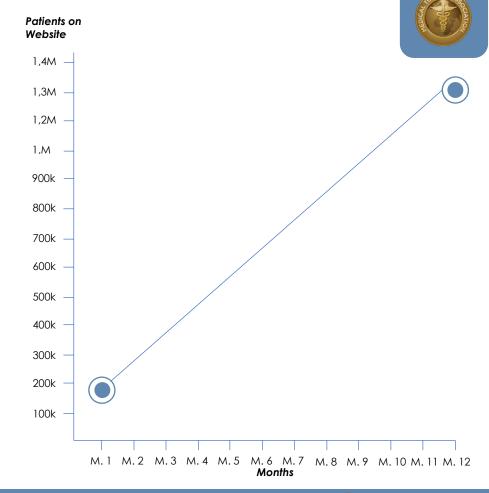
Step outside your box and do things different



TAKE RISKS

MTA invested in AI in 2022 – DarwinAI – We went from **180,000** international patients coming to our website to **1.3 million** in 12 months. Patient Leads **13X** in 12 months.

One of our clients had **60,000** patients read their articles on their specialties in 6 months









Difficulty Growing medical tourism to Cali? It isn't your fault

The Medical Tourism industry is stuck in 20year-old thinking of how the industry should be run.

1.

Establish trust

2.

Access New
Patient Channel
Paths

3.

Make it easy for them to pay





It's all antiquated

Outdated Marketing, Outdated trust building, outdated concepts of how to convert the patient.



Do you realize when they're contacting you, they're contacting 3 to 5 other competitors?

You are losing 50% of your clients because every patient is asking...

Is the doctor/clinic good?

What are the hidden fees they're going to charge me?

Are they going to steal my money?

Can I really trust them?





Telling patients "Trust me" isn't an answer

What if there was a trusted brand like **Airbnb**, **TripAdvisor or Expedia** in medical tourism?

What if payment solutions made it **safe**, **transparent**, **and easy** for patients to pay?

What if there was **flexible** payments, patient financing?









There is now.

Mastercard who has **3.3 billion global customers** entered into a long-term partnership with MTA to launch Better by MTA – a new platform for all stakeholders.





Medical Tourism Is Only going to get better

Think Differently,
Throw away all your old
strategies and old ways
of thinking.

Approach medical tourism differently in 2025



It's Only Going to Get better the best of the second of th

Global Medical Tourism Summit February 24-25th, 2025 | Florida U.S.









Thank you!

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